

# **EXHIBIT “B”**

**eCom eCom.com, Inc.**  
**Budget Projections**  
**For the Fiscal Years Ending May 31, 2007 and 2008**

	May 31, 2007	May 31, 2008	Total 2 year Budget
Corporate Filing Fees	\$ 150	\$ 150	\$ 300
Transfer Agent Fees	2,400	2,400	4,800
Insurance	800	900	1,700
Office Expenses	4,800	5,040	9,840
Outside Auditor Fees	17,500	18,400	35,900
Postage and Delivery	4,000	4,200	8,200
Administrative Overhead	25,000	26,250	51,250
Trustee Fees	2,000	-	2,000
Reserve for Contingencies	7,500	7,500	15,000
	<u>\$ 64,150</u>	<u>\$ 64,840</u>	<u>\$ 128,990</u>

**ECOM ECOM.COM, INC.**  
**Pro Forma Balance Sheets**  
(Unaudited)

	Pre-Confirmation	Post Confirmation
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash and cash equivalents	\$ 150	\$ 129,000
Due from affiliated companies	-	-
Prepaid expenses	-	-
Total Current Assets	150	129,000
Property and Equipment, net	110	110
<b>Other Assets</b>		
Other assets	-	-
Total Other Assets	-	-
Total Assets	\$ 260	\$ 129,110
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Current Liabilities</b>		
Accounts payable	\$ 94,189	\$ -
Accrued expenses	44,000	-
Current portion of long-term debt	685,383	-
Interest accrued on current portion	39,029	-
Total Current Liabilities	862,601	-
Notes Payable, Net of Current Portion	-	-
Total Liabilities	862,601	-
<b>Stockholders' Equity</b>		
Common stock, \$.0001 par value, 200 million shares authorized, 49,955,112 and 86,509,714 shares issued and outstanding	4,995	8,651
Paid-in capital	6,569,537	7,557,332
Accumulated deficit	(7,436,873)	(7,436,873)
Total Stockholders' Deficit	(862,341)	129,110
Total Liabilities and Stockholders'	\$ 260	\$ 129,110

**notes:**

Shares outstanding post confirmation includes the preconfirmation shares of 49,955,112 plus the creditor payout shares of 31,593,064 plus new shares issued for the \$129,000 post confirmation financing of 4,961,538 for a total of 86,509,714 common shares.