



ORDERED in the Southern District of Florida on January 04, 2007.

Steven H. Friedman, Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION

In re: Case No. 04-35435-SHF
eCom eCom.com, Inc. Chapter 11 Proceedings
Debtor. _____/

**ORDER DENYING, WITHOUT PREJUDICE, MOTION OF U.S. TRUSTEE TO
DISMISS CASE OR CONVERT CASE TO A CASE UNDER CHAPTER 7**

THIS CAUSE came before the Court on October 30, 2006 at 2:00PM upon the scheduled hearing on the *Motion of U.S. Trustee to Dismiss Case or Convert Case Under Chapter 7* [Court Paper #150] (the "Motion"), and the Court, having reviewed the file, having heard from counsel for the Plan Proponents, having been advised that counsel for the Plan Proponents and the United States Trustee have resolved the pending objections to the disclosure statement, and being otherwise fully advised in the premises, it is

ORDERED that the Motion is DENIED, without prejudice.

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Submitted by:

MICHAEL D. SEESE, ESQ.
Fla. Bar No. 997323
Kluger, Peretz, Kaplan & Berlin, P.L.
201 South Biscayne Boulevard, 8th Floor
Miami, Florida 33131
Telephone No. (305) 379-9000
Facsimile No. (305) 379-3428

Copies furnished to **Michael D. Seese, Esq.** [Attorney Seese is directed to serve a confirming copy of this Order upon counsel for the Debtor and the United States Trustee.]

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov

IN RE: _____ CASE NO. 04-35435-BKC-SHF
eCom eCom.com, Inc. CHAPTER 11
Debtor.
_____ /

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that true and correct copies of the following Orders were served upon all parties on the attached Service List via U.S. Mail on January 9, 2007:

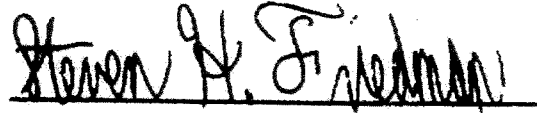
1. **Order Denying, Without Prejudice, Motion Of U.S. Trustee To Dismiss Case Or Convert Case To A Case Under Chapter 7 [Court Paper 201].**
2. **Order Granting Plan Proponent's Motion To Approve Form Of Shareholder Notice And For Authorization To Serve Shareholder Notice Upon Shareholders [Court Paper # 202].**
3. **Order Overruling Objection Of United States Trustee To Adequacy Of Disclosure Statement [Court Paper #203].**

KLUGER, PERETZ, KAPLAN & BERLIN, P.L.
Attorneys for the Debtor
Miami Center, Seventeenth Floor
201 S. Biscayne Blvd.
Miami, Florida 33131
Telephone: (305) 379-9000
Facsimile: (305) 379-3428

By: /s/ Michael D. Seese
Michael D. Seese
Fla. Bar No. 997323
mseese@kpkb.com



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Steven H. Friedman, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION

In re:

Case No. 04-35435-SHF

eCom eCom.com, Inc.

Chapter 11 Proceedings

Debtor.

**ORDER GRANTING PLAN PROPONENT'S MOTION TO APPROVE FORM OF
SHAREHOLDER NOTICE AND FOR AUTHORIZATION TO SERVE
SHAREHODLER NOTICE UPON SHAREHOLDERS**

THIS CAUSE came before the Court on October 30, 2006 at 2:00 PM upon the scheduled emergency hearing on the *Plan Proponent's Motion To Approve Form Of Shareholder Notice And For Authorization To Serve Shareholder Notice Upon Shareholders* [Court Paper #162] (the "Motion"), and the Court, having reviewed the file, having heard from counsel for the Plan Proponents, having reviewed the form of shareholder notice attached to the Motion as Exhibit "A" (the "Notice"), having determined that no creditor or party in interest objected to the relief requested, having found and determined that good and sufficient cause exists in support of granting the relief requested, including on an emergency basis, and being otherwise fully advised in the premises, it is

ORDERED as follows:

1. The Motion is GRANTED.
2. The Notice is approved in all respects.
3. The Plan Proponents are authorized to serve the Notice upon the Debtor's shareholders of record by United States mail and are further directed to post a copy of the Notice on the Debtor's website: www.ecomecom.net.

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MICHAEL D. SEESE, ESQ.
Fla. Bar No. 997323
Kluger, Peretz, Kaplan & Berlin, P.L.
201 South Biscayne Boulevard, 8th Floor
Miami, Florida 33131
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Steven H. Friedman, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION

In re:

Case No. 04-35435-SHF

eCom eCom.com, Inc.

Chapter 11 Proceedings

Debtor.

**ORDER OVERRULING OBJECTION OF UNITED STATES TRUSTEE TO
ADEQUACY OF DISCLOSURE STATEMENT**

THIS CAUSE came before the Court on October 30, 2006 at 2:00PM upon the scheduled hearing to consider adequacy of the *Disclosure Statement for Joint Plan of Reorganization of Debtor and American Capital Holdings, Inc.* [Court Paper 137] (the "Disclosure Statement") and the *Objection of United States Trustee to Adequacy of Disclosure Statement* [Court Paper 149] (the "Objections"), and the Court, having reviewed the file, having reviewed the Disclosure Statement, having been advised that counsel for the Plan Proponents and the United States Trustee have resolved the Objections, as represented on the record by counsel for the Debtor, having found and determined that good and sufficient cause exist in support of the relief requested and that the Disclosure Statement is adequate within the meaning of 11 U.S.C. § 1125, finding that good and sufficient notice was provided pursuant to the applicable rules of Federal

Rules of Bankruptcy Procedure and prior orders of this Court governing notice, and being otherwise fully advised in the premises it is

ORDERED that:

1. The Objections are overruled subject, however, to the following:
 - a. counsel for the Plan Proponents shall provide a draft of the amended Disclosure Statement and plan of reorganization to counsel for the United States Trustee; and
 - b. in the event the amended Disclosure Statement and plan of reorganization resolve the Objections, counsel for the Plan Proponents shall submit an order approving the amended Disclosure Statement to the Court.
2. The objections of the United States Trustee to confirmation of the plan of reorganization are preserved.

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MICHAEL D. SEESE, ESQ.
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